

CERTIFICATION AND AGREEMENT OF CERTAIN ACQUIRORS OF
GDRS OR BENEFICIAL INTEREST IN THE MASTER GDR
UPON DEPOSIT OF COMMON SHARES PURSUANT TO SECTION 2.02
OF THE DEPOSIT AGREEMENT

[Date]

Citibank, N.A., as Depositary
GDR Department
111 Wall Street
New York, New York 10043

Re: Samsung Display Devices Co., Ltd.

Dear Sirs:

Reference is hereby made to the Deposit Agreement, dated as of June [*], 1999 (the "Deposit Agreement"), among Samsung Display Devices Co., Ltd., Citibank, N.A., as Depositary and Holders and Beneficial Owners of Global Depositary Shares ("GDSs") evidenced by GDRs ("GDRs") issued thereunder. Capitalized terms used but not defined herein shall have the meanings given them in the Deposit Agreement.

The undersigned is acquiring a GDS or a beneficial interest in the Master GDR upon deposit of Common Shares pursuant to Section 2.02 of the Deposit Agreement. The undersigned hereby certifies and agrees as follows:

- A. The undersigned is the beneficial owner of the Common Shares being deposited herewith. The undersigned is acquiring the GDR or a beneficial interest in the Master GDR for its own account. The undersigned is a Qualified Institutional Buyer (as defined in Rule 144A under the Securities Act of 1933).

OR

- B. The undersigned is a broker-dealer acting as agent on behalf of its customer; such customer has confirmed to the undersigned in writing that it is a Qualified Institutional Buyer, that it is the beneficial owner of the Common Shares being deposited herewith and that it either (i) is acquiring the GDS or a beneficial interest in the Master GDR for its own account or (ii) is acting for the account of an entity that is a Qualified Institutional Buyer that will acquire the GDS or a beneficial interest in the Master GDR for its own account.

OR

- C. The undersigned is the beneficial owner of the Common Shares deposited herewith and is not a U.S. Person as defined in Regulation S under

the Securities Act of 1933. The undersigned is acquiring the GDS or a beneficial interest in the Master GDR outside the United States in a transaction in accordance with Regulation S under the Securities Act of 1933.

OR

- D. The undersigned is a broker-dealer acting as agent on behalf of its customer which is not a U.S. Person as defined in Regulation S under the Securities Act of 1933. Such customer has confirmed to the undersigned in writing that it is the beneficial owner of the Common Shares deposited herewith and that it is acquiring the GDS or a beneficial interest in the Master GDR outside the United States in a transaction in accordance with Regulation S under the Securities Act of 1933.

The undersigned understands (or if the undersigned is a broker-dealer, its customer has confirmed to it that it, or the entity for whom it is acting, understands) that the acquiror will become a party to and be bound by the Deposit Agreement upon becoming a Holder of a GDS or Beneficial Owner of the Master GDR. The undersigned acknowledges and agrees (or if the undersigned is a broker-dealer, its customer has confirmed to it in writing that it, or the entity for whom it is acting, agrees) that the GDRs, the GDSs and the Common Shares underlying the GDSs have not been registered under the Securities Act of 1933 and that it will not offer, sell, pledge or otherwise transfer any GDS or any beneficial interest in the Master GDR, the Common Shares or any other Deposited Securities except (1) to a person who the seller reasonably believes is a Qualified Institutional Buyer (within the meaning of Rule 144A under the Securities Act of 1933) purchasing for its own account or for the account of a Qualified Institutional Buyer in a transaction meeting the requirements of Rule 144A, (2) pursuant to and in accordance with Regulation S under the Securities Act of 1933 to a non-U.S. Person (as defined therein), (3) pursuant to an effective registration statement under the Securities Act of 1933 or (4) if available, pursuant to an exemption from registration provided by Rule 144 under the Securities Act of 1933, in each case in accordance with any applicable securities laws of any state of the United States and that we will not redeposit such Deposited Securities into any unrestricted depository receipt facility.

Very truly,

[NAME OF CERTIFYING ENTITY]

By: _____
Title: