



Books Close/Open Notice

February 9, 2012

| | |
|----------------------|--------------------------|
| Company Name: | BHP Group Limited |
|----------------------|--------------------------|

| | |
|---------------------------|-------------------------------------|
| Ticker Symbol: | BHP |
| CUSIP Number: | 088606108 |
| US ISIN: | US0886061086 |
| Country: | Australia |
| Listing Exchange: | NYSE |
| Sponsorship Level: | Sponsored ADR Program |
| Ratio (ORD:DR): | 2:1 |
| Books Closed Date: | Close of business February 27, 2012 |
| Books Open Date: | Close of business March 2, 2012 |
| For: | Issuance and Cancellation |
| Reason: | Dividend Date Reconciliation |

Depository Receipt Services

Contact Capital Markets Solutions

New York

Michael O'Leary
michael.oleary@citi.com

New York

Jason Zoppel
jason.zoppel@citi.com

London

Michael Woods
michael.woods@citi.com

Group Email
citiadr@citi.com

Bloomberg: ADRC <GO>

For further information about Citi's Depository Receipt Services, visit www.citi.com/dr.