



Books Close/Open Notice

August 22, 2012

Company Name: BHP Group Limited

Ticker Symbol: BHP
CUSIP Number: 088606108
US ISIN: US0886061086
Country: Australia
Listing Exchange: NYSE
Sponsorship Level: Sponsored ADR Program
Ratio (ORD:DR): 2:1
Books Closed Date: Close of business August 31, 2012
Books Open Date: Close of business September 7, 2012
For: Issuance and Cancellation
Reason: Dividend Date Reconciliation

Depository Receipt Services

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