



Books Close/Open Notice

August 22, 2012

Company Name:	BHP Group Limited
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Ticker Symbol:	BHP
CUSIP Number:	088606108
US ISIN:	US0886061086
Country:	Australia
Listing Exchange:	NYSE
Sponsorship Level:	Sponsored ADR Program
Ratio (ORD:DR):	2:1
Books Closed Date:	Close of business August 31, 2012
Books Open Date:	Close of business September 7, 2012
For:	Issuance and Cancellation
Reason:	Dividend Date Reconciliation

Depository Receipt Services

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