



Books Close/Open Notice

December 20, 2021 (amended January 20, 2022)

Company Name: **BHP Group Limited**

Ticker Symbol: BHP
CUSIP Number: 088606108
US ISIN: US0886061086
Country: Australia
Listing Exchange: NYSE
Sponsorship Level: Sponsored ADR Program
Ratio (ORD:DR): 2:1
Books Closed Date: Close of business January 12, 2022
Books Open Date: Close of business January 20, 2022
For: Issuance and Cancellation
Reason: OTHER

EFFECTIVE COB JANUARY 12, 2022, THE BOOKS WILL BE CLOSED FOR
ADS ISSUANCES AND CANCELLATIONS IN CONNECTION WITH A BHP GROUP
LTD SHAREHOLDERS' MEETING TO BE HELD ON JANUARY 20, 2022
REGARDING THE BHP UNIFICATION PURSUANT TO A SCHEME OF
ARRANGEMENT. IN ADDITION, PERSONS SURRENDERING ADS FOR PURPOSE
OF WITHDRAWAL OF SHARES PRIOR TO THE CLOSE OF BUSINESS (NYC TIME)
ON JANUARY 12, 2022 (THE DATE THAT Citi WILL CLOSE THE BOOKS FOR
ADS ISSUANCES AND CANCELLATIONS IN CONNECTION WITH THE
SHAREHOLDERS' MEETING) WILL BE REQUIRED TO SUBMIT A WITHDRAWAL
CERTIFICATION. THE WITHDRAWAL CERTIFICATION CAN BE FOUND ON
Citi's ADR WEBSITE: UNDER BHP GROUP LTD (088606108, BHPC).

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