



Books Close/Open Notice

April 25, 2017 (amended May 24, 2017)

Company Name: GlobalWafers Co., Ltd.

Ticker Symbol: GLOBW LX
CUSIP Number: 37891E103
US ISIN: US37891E1038
Country: Taiwan
Listing Exchange: LUX
Sponsorship Level: Sponsored GDR - Reg S Program
Ratio (ORD:DR): 1:1
Books Closed Date: Close of business April 26, 2017
Books Open Date: Close of business May 24, 2017
For: Issuance and Cancellation
Reason: OTHER

EFFECTIVE 4-26-2017, BOOKS ARE CLOSED FOR GLOBALWAFERS CO.,LTD GDR CANCELLATION TRANSACTIONS. THE BOOKS ARE EXPECTED TO OPEN FOR CANCELLATIONS EFFECTIVE FROM THE FOURTH ROC TRADING DAY AFTER THE CLOSING DATE OF APRIL 26, 2017, CURRENTLY ESTIMATED AT MAY 3, 2017. CITIBANK (CITI), WILL REQUIRE TO FIRST RECEIVE OFFICIAL CONFIRMATION OF THE UNDERLYING SHARE EXCHANGE LISTING IN TAIWAN, AS WELL TDCC ELIGIBILITY, PRIOR TO OPENING THE BOOKS FOR CANCELLATIONS. WITHDRAWAL OF UNDERLYING SHARES IS THEREFORE, EXPECTED TO COMMENCE FROM THE OPEN OF THE FOLLOWING ROC BUSINESS DAY IN TAIWAN, BROKERS MAY DELIVER GDRS TO CITI'S DTC ACCOUNT NO. 953 FOR HOLDING IN A QUEUE PENDING NOTIFICATION OF LOCAL SHARE LISTING IN TAIWAN. CANCELLATION FEES WILL BE CHARGED WHEN THE GDRS ARE ACTUALLY CANCELLED. E-CERTIFICATION WILL BE AVAILABLE AT EUROCLEAR AND CLEARSTREAM.

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