



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depositary bank, announces the following:

Date: September 7, 2011 Status: Final

Announcement For: Ratio Change

Company Name: Schneider Electric S.A.

Security Information Current Information New Information

Company: Schneider Electric S.A.

Ticker Symbol: SBGSY
CUSIP: 80687P106
Country: France
Exchange: OTC
Ratio (ADR:ORD): 10:1

Underlying Ticker: SU FP DTC Eligible: Yes

Underlying ISIN: FR0000121972
DR ISIN: US80687P1066
Custodian: Citibank Paris

Announcement

Schneider Electric S.A.

The ADS-to-Share ratio will be changed, effective as of the Effective Date of September 9, 2011, as follows:

5:1

Existing ADS-to-Share Ratio: 10 ADS to 1 Share New ADS-to-Share Ratio: 5 ADS to 1 Share

Holders of ADSs will be advised that no action on their part is required to be taken in order to effectuate such change.



Please note that American Depositary Receipts ("ADRs") that were issued prior to the effective date and do not reflect the new ADS-to-Share ratio, do not need to be exchanged for new ADRs and may remain outstanding until such time as the Holder chooses to surrender them for any reason to the Depositary.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.