



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: May 22, 2014 **Status:** Final

Announcement For: Ratio Change

Company Name: Golden Meditech Holdings Ltd.

Security Information	Current Information	New Information
Company:	GOLDEN MEDITECH HOLDINGS LTD.	
Ticker Symbol:	GMDTY	
CUSIP:	381110105	
Country:	Hong Kong	
Exchange:	OTC	
Ratio (ADR:ORD):	1 : 20	1 : 100
Ordinary Ticker:	801 HK	
DTC Eligible:	Yes	
Ordinary ISIN:	KYG395801080	
DR ISIN:	US3811101050	
Custodian:	Citibank Hong Kong	

Announcement

Notice is hereby given that, the ADS-to-Share ratio will be changed, effective as of the Effective Date, as follows:

Existing ADS-to-Share Ratio:	1 ADSs to 20 Shares
New ADS-to-Share Ratio:	1 ADS to 100 Shares
Effective Date:	June 4, 2014

continued



No action on the part of Holders or Beneficial Owners is required. The books of the Depositary will be closed for ADS issuances and cancellations from close of business in New York on May 20, 2014 through the close of business in New York on June 3, 2014.

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.