



Corporate Action Announcement

Citibank, N.A., acting as unsponsored depository bank, announces the following:

Date: November 2, 2015 **Status:** Final

Announcement For: **Termination**

Company Name: **Cosmo Oil Company Ltd.**

Security Information

Ticker Symbol: CMOOY
CUSIP: 221299100
Country: Japan
Exchange: OTC
Ratio (ORD:ADR): 4 : 1
Ordinary Ticker: 5007 JP
DTC Eligible: Yes
Ordinary ISIN: JP3298600002
DR ISIN: US2212991002
Custodian: Citibank Japan Ltd.

Announcement

Citibank as Depository has been informed that Cosmo Oil Company Limited had a restructuring / reclassification.

Under the restructure / reclassification each Cosmo Oil Company Limited share was exchanged for 0.1 Cosmo Energy Holdings Company, Ltd. ("Cosmo Energy") share, effective October 1, 2015.

continued



The new Cosmo Energy shares were not registered under the United States Securities Act of 1933; therefore we are not permitted to pass the shares on to the holders of American Depositary Receipts (“ADRs”).

Shareholder Services

Questions may be directed to Shareholder Services toll free at 1-877-248-4237.

For further information on Citi Depositary Receipt Services, visit www.citi.com/dr.